

United States
Lease Financing, Inc.



733 Front Street
San Francisco, California 94111
(415) 627-9276
Telex: 278031 USLF UR

RECORDATION NO. 6342-A

SEP 26 1986

INTERSTATE COMMERCE COMMISSION

September 23, 1986

Secretary
Interstate Commerce Commission
12th and Constitution Ave., N.W.
Washington, D.C. 20423

Attention: Mrs. Mildred Lee
Room 2303

Gentlemen:

Enclosed for recordation under provisions of Section 11303 (formerly 20c) of the Interstate Commerce Act and the regulations promulgated thereunder, as amended is an original and three counterparts of a Release of Security Interest, which document is a Supplement to a Conditional Sale Agreement ("CSA") and Agreement and Assignment, both dated as of July 1, 1971. Both documents were filed with the Interstate Commerce Commission on October 8, 1971 and assigned Recordation Numbers 6342 and 6342-A, respectively. Amendments to the CSA were filed on February 11, 1977 and June 10, 1980 and assigned Recordation Numbers 6342-B and 6342-C, respectively.

The names and addresses of the parties to the enclosed are:

AGENT AND ASSIGNEE:

The First National Bank of
Chicago
One First National Plaza
Chicago, IL 60670

MANUFACTURERS:

Gunderson, Inc.
4700 N.W. Front Avenue
Portland, Oregon 97208

and

Pacific Car and Foundry Company
Business Center Building
Bellevue, WA 98004

Date 9/26/86
CC Washington, D.C.

September 23, 1986
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TRUSTEE:

Trust Company for USL, Inc.
1211 West 22nd Street
Oak Brook, IL 60521

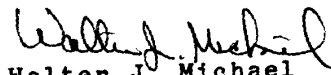
The general description of the equipment is described in Schedules to the Conditional Sale Agreement and Amendments thereto.

The undersigned is an officer of the Trustee and has knowledge of the matters set forth herein.

Enclosed is a remittance in the amount of \$10.00 covering the required recording fee.

Please return three recorded copies to the undersigned.

Very truly yours,


Walter J. Michael
Treasurer
415/627-9283

WJM:cb

Encl.

Interstate Commerce Commission
Washington, D.C. 20423

OFFICE OF THE SECRETARY

9/26/86

Walter J. Michael

Treasurer

U.S. Lease Financing, Inc.

733 Front St.

San Francisco, Calif. 94111

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 9/26/86 at 11:05pm, and assigned re-recording number(s). 6342-D Released

Sincerely yours,

Noreta R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

RELEASE OF SECURITY INTEREST
(M.R. Trust No. 11)

SEP 20 1988 11-0 3 AM

The undersigned, The First National Bank of Chicago (the "Assignee") acting as Agent and Assignee under a Finance Agreement dated as of July 1, 1971 among the Assignee, Chicago, Milwaukee, St. Paul and Pacific Railroad Company (the "Railroad") and the parties named in the Finance Agreement dated as of July 1, 1971, is the holder of a security interest under an Agreement and Assignment (the "Assignment") dated as of July 1, 1971, among Gunderson, Inc. and Pacific Car and Foundry Company (the "Manufacturers") under which the manufacturers under a Conditional Sale Agreement (the "CSA") dated as of July 1, 1971 among the manufacturers, Trust Company for USL, Inc. as Trustee under a Trust Agreement dated as of July 1, 1971, and United States Leasing International as Agent for the Trustees, assigned their interests to the Assignee, the CSA and Assignment were filed with the Interstate Commerce Commission on October 8, 1971 and assigned recordation numbers 6342 and 6342-A, respectively. Amendments to the CSA were filed on February 11, 1977 and June 10, 1980 and assigned recordation numbers 6342-B and 6342-C, respectively.

For good and valuable consideration the undersigned hereby acknowledges payment in full for all indebtedness under the CSA and Assignment thereof and does further hereby release its security interest and all its rights, title and interest in the equipment, and rights incident to the equipment and Assignment.

THE FIRST NATIONAL BANK OF CHICAGO
As Agent and Assignee

By: BC Gdn

Its: Trust Officer

Dated: 7/11/86

(SEAL)

CORPORATE FORM OF ACKNOWLEDGMENT

State of Illinois)
County of Cook) ss:

On this 10th day of September, 1986, before me personally appeared A. C. Gordon, to me personally known, who being by me sworn, says that he is a Trust Officer of The First National Bank of Chicago that the seal affixed to the foregoing instrument is the seal of said entity, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

B. A. Mitchell

Notary Public
B. A. MITCHELL, NOTARY PUBLIC
MY COMMISSION EXPIRES DEC. 27, 1986

(SEAL)

My commission expires: